

# Annual Information Update

R.E.A.Hldgs PLC 07 June 2007 Annual Information Update for the period 1 June 2006 to 31 May 2007 Following the publication of its annual report in respect of the year 2006, R.E.A. Holdings plc (the "company") herein publishes its annual information update in accordance with the requirements of rule 5.2 of the Prospectus Rules of the Financial Services Authority. All information that has been published or made available to the public by the company over the twelve months to 31 May 2007 and that is required by such rule 5.2 to be referred to or contained in the company's annual information update is referred to below. All such information was up to date when published but some information may now be out of date. 1. Announcements made via a Regulatory Information Service The following regulatory announcements have been made via RNS, a Regulatory Information Service, on or around the dates indicated and may be found on [www.londonstockexchange.com](http://www.londonstockexchange.com) market news under code RE. or downloaded from the company's website ([www.rea.co.uk](http://www.rea.co.uk)). Date Description ----- 17/05/2007 Holding(s) in company 17/05/2007 Holding(s) in company 15/05/2007 Holding(s) in company 15/05/2007 Holding(s) in company 10/05/2007 Annual Report and Accounts 10/05/2007 Completion of placing 03/05/2007 Holding(s) in company 03/05/2007 Holding(s) in company 02/05/2007 Placing and crop update 25/04/2007 Final Results 17/04/2007 Holding(s) in company 17/04/2007 Holding(s) in company 17/04/2007 Holding(s) in company 17/04/2007 Holding(s) in company 23/01/2007 Issue of Debt 05/01/2007 Debt Issue & Trading Update 20/12/2006 Dividend Declaration 12/12/2006 Transparency Directive 01/12/2006 Issue of Debt 27/11/2006 Debt Issue & Trading Update 17/10/2006 Exercise of Warrant Rights 09/10/2006 Conversion of Securities 03/10/2006 Exercise of Warrant Rights 21/09/2006 Director/PDMR Shareholding 21/09/2006 Interim Results 07/09/2006 Exercise of Warrants Rights 14/08/2006 Further re Dollar Notes 02/08/2006 Exercise of Warrant Rights 10/07/2006 Director/PDMR Shareholding 03/07/2006 Further re Dollar Notes 29/06/2006 Further Issue of Dollar Notes 28/06/2006 Doc re Warrant Rights 23/06/2006 Additional Listing 22/06/2006 Directors/PDMR Shareholding 02/06/2006 Annual Information Update 2. Documents filed at Companies House All of the documents listed below were filed with Companies House, Crown Way, Cardiff, CF12 3UZ on or around the dates indicated. Copies of the documents can be obtained from Companies House. Tel: 0870 3333636, email: [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk). Filing Date Form Description ----- 10/05/2007 88(2) Return of Allotments 21/03/2007 363s Annual Return 01/02/2007 287 Change of Registered Office 22/01/2006 288c Change of Director's Particulars 31/10/2006 88(2) Return of Allotments 30/10/2006 88(2) Return of Allotments 20/10/2006 122 Surrender of Preference Shares 20/10/2006 88(2) Return of Allotments 16/10/2006 88(2) Return of Allotments 16/10/2006 122 Surrender of Preference Shares 16/10/2006 88(2) Return of Allotments 27/09/2006 288a Appointment of Director 16/08/2006 122 Surrender of Preference Shares 16/08/2006 88(2) Return of Allotments 16/08/2006 88(2) Return of Allotments 06/07/2006 88(2) Return of Allotments 27/06/2006 Ordinary Resolutions and Special Resolutions passed at the Annual General Meeting held on 8 June 2006 15/06/2006 Annual Accounts made up to 31 December 2005 01/06/2006 88(2) Return of Allotments 3. Documents filed with the UKLA Document Viewing Facility The company filed the following documents with the UKLA Document Viewing Facility on or around the dates indicated. Copies of the documents can be obtained from the company's website at [www.rea.co.uk](http://www.rea.co.uk) Filing Date Description ----- 10/05/2007 Annual Report for 2006 05/01/2007 Final terms of further sterling note issue by REA Finance BV 27/10/2006 Prospectus relating to a proposed issue of up to £22,000,000 nominal of 9.5% guaranteed sterling notes 2015/17 to be issued by REA Finance BV and guaranteed by the company 21/09/2006 Interim results for 2006 14/08/2006 Final terms of further dollar note issue 29/06/2006

Final terms of further dollar note issue 28/06/2006 Document relating to the exercise of warrants  
This information is provided by RNS The company news service from the London Stock Exchange